



2023-2024 ASSET WORKSHEET  
Statement of Value of Personal Assets

Student Name \_\_\_\_\_

Student ID Number /SSN \_\_\_\_\_

The information requested on this statement should reflect \_\_\_\_\_ your and your spouse's / \_\_\_\_\_ your parents' assets as of the date of application for financial aid.

According to our records, this date is: \_\_\_\_\_

**Cash, Saving and Checking Accounts**

	Name of Banking Institution—Please indicate who is the holder of this account	Amount in Account
1.	_____ Parent _____ Student _____	\$ _____
2.	_____ Parent _____ Student _____	\$ _____
3.	_____ Parent _____ Student _____	\$ _____
4.	_____ Parent _____ Student _____	\$ _____

(Use back of form for additional accounts.)

**Other Real Estate and Investments (Do not include value of family home)**

**Real Estate:**

1.	_____	\$ _____	\$ _____
	Address of property	Market Value	Debt on Property
2.	_____	\$ _____	\$ _____
3.	_____	\$ _____	\$ _____

(Use back of form for additional properties.)

**Land Contracts:**

1.	_____	\$ _____	\$ _____	\$ _____
	Address of property	Market value	Buyer owes you	Debt on property
2.	_____	\$ _____	\$ _____	\$ _____

**Stocks, Bonds, etc.**

1.	_____	_____	X \$ _____	= \$ _____
	Name of stock/bond/fund	No. of shares	Price/share	Market value
2.	_____	_____	X \$ _____	= \$ _____
3.	_____	_____	X \$ _____	= \$ _____
4.	_____	_____	X \$ _____	= \$ _____

(Use back of form for additional stocks, bonds, mutual funds, etc.)

**Long-Term Cash Investments (Certificates of Deposit, etc.)**

1.	_____	\$ _____
	Name of account/banking institution	Value
2.	_____	\$ _____

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature

\_\_\_\_\_  
Date

Mail to: University of Detroit Mercy Office of Scholarship and Financial Aid 4001 W. McNichols Rd, Detroit MI 48221-3038