



2019-20 ASSET WORKSHEET
Statement of Value of Personal Assets

Student Name _____
Student ID Number /SSN _____
Academic Year

The information requested on this statement should reflect ___ your and your spouse's / ___ your parents' assets as of the date of application for financial aid.

According to our records, this date is: _____

Cash, Saving and Checking Accounts

	Name of Banking Institution—Please indicate who is the holder of this account	Amount in Account
1.	_____ <input type="checkbox"/> Parent <input type="checkbox"/> Student	\$ _____
2.	_____ <input type="checkbox"/> Parent <input type="checkbox"/> Student	\$ _____
3.	_____ <input type="checkbox"/> Parent <input type="checkbox"/> Student	\$ _____
4.	_____ <input type="checkbox"/> Parent <input type="checkbox"/> Student	\$ _____

(Use back of form for additional accounts.)

Other Real Estate and Investments (Do not include value of family home)

Real Estate:

1.	_____ \$ _____	\$ _____
	Address of property	Market Value Debt on Property
2.	_____ \$ _____	\$ _____
3.	_____ \$ _____	\$ _____

(Use back of form for additional properties.)

Land Contracts:

1.	_____ \$ _____	\$ _____	\$ _____
	Address of property	Market value	Buyer owes you Debt on property
2.	_____ \$ _____	\$ _____	\$ _____

Stocks, Bonds, etc.:

1.	_____ X \$ _____ = \$ _____
	Name of stock/bond/fund No. of shares Price/share Market value
2.	_____ X \$ _____ = \$ _____
3.	_____ X \$ _____ = \$ _____
4.	_____ X \$ _____ = \$ _____

(Use back of form for additional stocks, bonds, mutual funds, etc.)

Long-Term Cash Investments (Certificates of Deposit, etc.)

1.	_____ \$ _____
	Name of account/banking institution Value
2.	_____ \$ _____

Student's Signature _____
Date _____
Parent's Signature _____
Date