



## How to Make a Gift of Securities and Stock to the University of Detroit Mercy

To make a gift of securities and stock by using an electronic stock transfer, please follow the two steps listed below. If you have stock certificates, please call the Development Office 313-993-1250.

Step 1: **Please direct your broker to transfer your stock gift to the University of Detroit Mercy account:**

UBS Financial Services DTC 0221  
University of Detroit Mercy DE-03946-KO UBS  
Financial Services contact: Steve Kocher  
Telephone: 248-643-9200 or 800-446-0311  
Address: 2301 West Big Beaver Road, Suite 800, Troy, MI 48084

Detroit Mercy Tax Identification #38-360586

Step 2: Please notify the University of Detroit Mercy immediately about the transfer by completing the information below and emailing **Darrin Brown, Gift Processing Specialist, brownnda@udmercy.edu, or mailing this form to the University of Detroit Mercy, University Advancement, 4001 W. McNichols Rd., Detroit MI 48221.**

Donor name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Company name of stock donated: \_\_\_\_\_

Number of shares donated: \_\_\_\_\_

Date stock is to be transferred: \_\_\_\_\_

Donor's brokerage house: \_\_\_\_\_

Brokerage house contact name and telephone number: \_\_\_\_\_

Designation of donation: \_\_\_\_\_